



Annual Report 2017

Program Services in 2017 | Celebrating 40 years in 2018!

WHO WE SERVE

1,076

TOTAL NUMBER OF PARTICIPANTS SERVED IN 2017

79%

UNDER THE AGE OF 18

54%

ARE FEMALE

46%

ARE MALE

HOURS OF CLIENT SERVICES = 13,392 (UP FROM 12,276 IN 2016)

J. F. SHEA THERAPEUTIC RIDING CENTER

2017 BOARD OF DIRECTORS

Officers

SUSAN CHANEY PUREL
Board Chair; Community Leader

CHRISTOPHER HOPPER
Vice Chair – Development; Crosby Insurance, Inc.

BONNIE EASTMAN
Vice Chair – Planning; Bonnie Gonzales Interiors

TONY GREGORY
Secretary; Custom Goods, LLC

STEVE STAMBAUGH, CPA, MBA
Treasurer

GILBERT AGUIRRE
Member at Large; Rancho Mission Viejo,
EVP of Ranch Operations

JENNY KLEIN
Member at Large; Community Leader

DEBBIE MARTIN
Member at Large; Community Leader

JEFF MOORE
Member at Large; CBRE

SUSIE ROOF, PT
Member at Large, Director of Rehabilitation
Services Saddleback Memorial; Past Board Chair

JOHN M. FRANK
Immediate Past Board Chair; John M. Frank
Construction, Inc. Founder & CEO

Members at Large

MARK ALDRICH – Aldrich & Bonnefin, PLC
ALLYSON CONSTANTINO – Community Leader

JEFF CUNNINGHAM – Shea Properties

JULIE FROST – Community Leader

MARCIA JAGER – Community Leader;
Past Board Chair

LAURA MULLER – The Capital Group Companies

AMBER OFFIELD – Community Leader

PAUL O'MARA – Wells Fargo Bank

GARY URBAN – GMU Geotechnical, Inc.

JIM WASHBURN – DPR Construction

Key Staff

DANA BUTLER-MOBURG – Executive Director

WALLACE CHAN – Chief Operating Officer

JANELLE ROBINSON, PT –
Director; Therapeutic Programs



The Shea Center
for Therapeutic Riding

www.sheacenter.org

TOP 10 DIAGNOSES TREATED AT THE SHEA CENTER

Physical and cognitive disabilities comprise 78 diagnoses seen at The Shea Center in 2017 with 69% of our clients having a diagnosis in one of the following top 10:

1 Autism 38%	5 Stroke 3%	9 Spina Bifida 1%
2 Cerebral Palsy 12%	6 Traumatic Brain Injury 2%	10 Sensory Processing Disorder 1%
3 Developmental Delay 4%	7 Seizure Disorder 2%	
4 Down Syndrome 4%	8 ADHD 2%	

Clients riding six or more years = 24%

OUR VOLUNTEERS & STAFF

800+ TOTAL NUMBER OF ANNUAL VOLUNTEERS

246 = average number of weekly program volunteers

31,000+ = number of hours of time and talent donated by our volunteers

10% have volunteered more than 5 years

58% of volunteers are over 18 years of age

87% of volunteers are female

13% of volunteers are male

14 is the minimum age for our volunteers

24 full time staff;

18 part time or
contract staff

2,763

training hours for
staff and volunteers

OUR HORSES & PONIES

23 NUMBER OF HORSES AND PONIES OF VARIOUS BREEDS THAT SERVED OUR CLIENTS IN 2017

Program fees account for 16% of our annual operating revenue.

Our generous donors provide the rest.

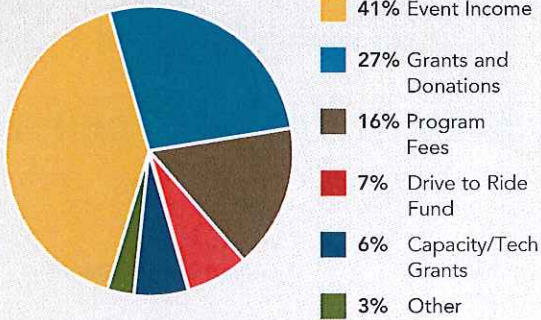
2017 HIGHLIGHTS

- Our physical, occupational and speech therapy services grew 10 percent during 2017.
- 436 military family members, veterans and active duty persons participated in our military programs during 2017 .
- All three major fundraising events sold out.
- Inclusive summer program for kids with and without special needs again voted best summer camp in San Juan Capistrano.
- Honored The Spinello Family and John M. Frank & John M. Frank Construction, Inc. at our gala event at Montage Laguna Beach.
- Volunteer awards highlights: Rookie of the Year – Kim White, Youth Volunteer of the Year – Deeba Saffarian, Adult Volunteer of the Year – Rita Santella
- \$500,000, five-year capacity building grant for our therapy services finished year two and began year three. This project is closely connected to our continued use of Salesforce software for our program reporting and is focused on improving both quality and quantity in our medical services.
- Thanks to a generous multi-year technology enhancement gift, we launched a new website that enhances the experience of our website visitors by providing more information, improving ease of navigation, and enriching the quality of the graphics.

THE J.F. SHEA THERAPEUTIC RIDING CENTER IS DEDICATED TO IMPROVING THE LIVES OF PEOPLE WITH DISABILITIES THROUGH THERAPEUTIC HORSE-RELATED PROGRAMS.

WHERE DOES OUR REVENUE COME FROM?

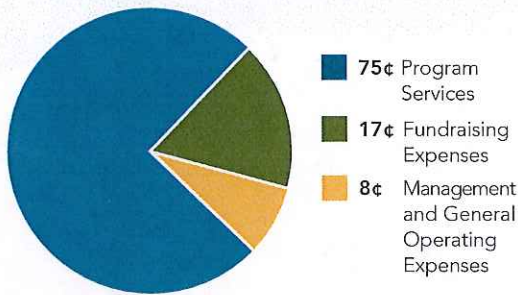
We are grateful to our many generous donors who provided 81% of our revenue in 2017.



HOW WE USED OUR DONOR DOLLARS

\$3.7 million = annual budget to operate The Shea Center in 2017

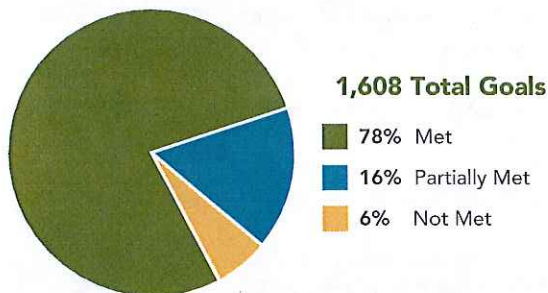
75 cents of every dollar donated was spent on therapeutic riding programs for our clients.



For a complete 2017 financial report, contact Dana Green at (949) 240-8441 x 109 or dgreen@sheacenter.org.

ACHIEVEMENT GOALS REVIEW 2017

Each year, the program services staff set client achievement goals to measure progress of The Shea Center's returning clients and effectiveness of our program services. Several factors can affect client achievement including health, attendance, and consistency.



Thank you to our donors!

In 2017, 1,607 contributors supported The Shea Center. Thank you for every gift and to these friends who contributed \$5,000 or more during 2017.

Helen & Roger Abramson
 Gilbert G. Aguirre
 Al & Mary Ann Schoellerman Foundation
 Mark Aldrich & Doug Deimeke
 Applied Medical
 Arnold & Mabel Beckman Foundation
 Assistance League of Laguna Beach
 Miltzi & Mike Ball
 Bank of America
 The Bengard Family
 Tracy & Mike Bilek
 Bilek Charitable Foundation
 Laura & Ed Blatchford
 Julia & Andrew Bonin
 Jeff Burch
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 DevTo Support Foundation
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 Bonnie & David Eastman
 Sally Edwards Bull
 Ralph Eidem Jr.
 Employees Community Fund of Boeing California
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 Penny & Jon Fosheim
 Francis P. Torino Foundation
 Sharon & John Frank

Lissa Freese
 Julie & Stuart Frost
 Greg Fuhler
 George Hoag Family Foundation
 GMU Geotechnical, Inc.
 Golden Eagle Foundation
 Guenther Family Trust
 Lori & Brian Hirth
 Honda R&D Americas, Inc.
 Cecilia & Christopher Hopper
 Betty Jean Iler
 Irvine BMW
 It Takes A Family Foundation, Inc.
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 Jacqueline Badger Mars
 2009 Charitable Lead Trust
 Jay & Virginia McKie Foundation
 Joerger Family Charitable Foundation
 John M. Frank Construction, Inc
 Terry & Rande Johnsen
 Knights of Columbus
 Orange County Chapter
 Kathleen S. Michels Trust
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 KNU For Kids Foundation
 Diana & Jerry La Mott
 Vera & Kirk Langs
 Angela & David Lee
 Lee Graff Foundation
 Linda I. Smith Foundation
 Carol Manning
 Kristin & Richard Markell
 Debbie & Rhoads Martin
 Mary and Emanuel
 Rosenfeld Foundation
 Sarah Mathias & Bobby Ghandehari
 Kelly & Jim Mazzo
 Pam Moellenhoff
 Irene Morris-Miller
 Sue & Mehdi Moussavi
 Laura & Joe Muller
 Paula & Michael Murphy
 O'Connell Family Foundation Trust
 O. L. Halsell Foundation
 Paul O'Mara
 Orange County Automobile Dealers Association
 Orion Risk Management
 Pacific Life Foundation

Monica & Tom Parr
 Anne & Murray Pasternack
 Dan Peddie
 Sheila & Jim Peterson
 Julianna Pyott
 Qlik
 Quick-Way Manufacturing
 Rancho Mission Viejo Rodeo, LLC
 Susie & Rob Roof
 Darlene & Steve Rudkin
 Linda Saville
 Jill & Chuck Schreiber
 Shea Homes Southern California
 Andrea Shelly
 Silverline Construction, Inc.
 Linda I. Smith
 Vicki Smith
 South Coast Plaza Management Offices
 Steve Stambaugh & Elena Cappadona
 Tammy Storino
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 The Bank of America Charitable Foundation, Inc.
 The Capital Group Companies Charitable Foundation
 The Corley Foundation
 The Clean Foundation
 The J. Grace Foundation Charitable Trust
 The Mary Alice Fortin Foundation, Inc.
 The Offield Family Foundation
 The Sence Foundation
 The Thompson Family Foundation
 The Walden W. & Jean Young Shaw Foundation
 The William & Margaret Fern Holmes Family Foundation
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 Claudia Villamizar & Arthur Morris, Sr.
 Jim Washburn
 Jayne & Steve Watts
 Wells Fargo
 Sue & Kurt Werner
 Western Digital Corporation Fund
 Winnpointe Corporation
 Allison & Ron Worobey
 Wendy & Bob Yoder

- Ongoing veterinary care for our horses and ponies is donated to The Shea Center by Richard Markell, DVM of Ranch & Coast Equine Practice.
- Horse dentistry services donated by Larry H. Kelly, DVM.
- Horseshoeing expenses are discounted by farriers Rick Rabin and Vic Sebring.

