



**J. F. SHEA THERAPEUTIC RIDING CENTER**  
2013 BOARD OF DIRECTORS

*Officers*

- MARCIA JAGER – Chair of the Board, Community Leader
- GILBERT AGUIRRE – Vice Chair-Planning; Rancho Mission Viejo, EVP of Ranch Operations
- JOHN M. FRANK – Vice Chair-Development, John M. Frank Construction, Founder & CEO.
- DEBBIE MARTIN – Secretary, Community Leader
- STEVE STAMBAUGH – Treasurer, CPA
- JENNY KLEIN – Member at Large, Community Leader
- SUSAN PUREL – Member at Large, Community Leader
- MARK ALDRICH, ESQ. – Immediate Past Board Chair, Attorney, Aldrich Bonnefin & Moore

*Members at Large*

- JEFF CUNNINGHAM – Shea Properties, Sr. VP Construction Management Services
- JON FOSHEIM – Oak Hill REITS, Founder, Principal
- JULIE FROST – Community Leader and Volunteer
- JULIE GUIZAN – Shea Properties, General Counsel
- DAVID LUVISA – Hunterwise Financial, Managing Director
- KATHLEEN McCLEMMY – Rider Parent and Volunteer
- LAURA MULLER – Rider Parent, The Capital Group Companies
- RENEE RITCHIE – Community Leader
- SUSIE ROOF – PT, Director of Rehabilitation Services Saddleback Memorial
- LES THOMAS – Retired, Former President of Shea Homes Southern California
- LOUIS TOMASELLI – Jones Lang LaSalle, Managing Director
- E.J. TRACY – Community Leader, Tracy Industries, Inc., Chair
- JIM WASHBURN – DPR Construction, Innovation Portfolio Manager

*Key Staff Members*

- DANA BUTLER-MOBURG – Executive Director
- JANELLE ROBINSON, PT – Director, Therapeutic Programs



*The SheaCenter*  
for Therapeutic Riding

[www.sheacenter.org](http://www.sheacenter.org)

# Annual Report 2012



*Program Services in 2012 | Celebrating Success!*

## WHO WE SERVE

655

TOTAL NUMBER OF PARTICIPANTS SERVED IN 2012

77%

UNDER THE AGE OF 18

51%

ARE FEMALE

49%

ARE MALE

7,000+ HOURS OF CLIENT SERVICES ARE PROVIDED EACH YEAR.

## TOP 10 DIAGNOSES TREATED AT THE SHEA CENTER

*Physical and cognitive disabilities comprise more than 65 diagnoses seen at The Shea Center in 2012 with 64% of our clients having a diagnosis in one of the following top 10:*

- |                                 |  |   |
|---------------------------------|--|---|
| 1 Autism <b>26%</b>             | 5 Traumatic Brain Injury (TBI) <b>3%</b> | 9 Stroke <b>1%</b>                          |
| 2 Cerebral Palsy <b>20%</b>     | 6 Rett Syndrome <b>2%</b>                | 10 Post Traumatic Stress Disorder <b>1%</b> |
| 3 Developmental delay <b>5%</b> | 7 ADHD <b>2%</b>                         |   |
| 4 Down Syndrome <b>3%</b>       | 8 Mental Retardation <b>1%</b>           |   |

## OUR VOLUNTEERS & STAFF

850+ = TOTAL NUMBER OF ANNUAL VOLUNTEERS

- 200 = average number of weekly program volunteers
- 11% have volunteered more than 5 years
- 22,000+ = number of hours of time and talent donated by our volunteers
- 61% of volunteers are over 18 years of age
- 88% of volunteers are female
- 12% of volunteers are male

*14 is the minimum age for our volunteers*

13 full-time staff; 15 part-time or contract staff

## OUR HORSES & PONIES

20 = number of horses and ponies of various breeds that served our clients in 2012

*Program fees account for less than 13% of our annual operating revenue. Our generous donors provide the rest.*

## ANNUAL REPORT HIGHLIGHTS 2012

Designated as a **Premier Accredited Center** by PATH Intl. with a **100% score** by a peer review accreditation process.

The successes of the **BBQ and Gala events** combined raised over \$1.44 million, funding more than half of our operating budget.

The **Drive to Ride** saw more than \$55,000 raised by 70 teams to support financial aid and horse care.

More than **655 participants**, served by over **850 community volunteers**, were involved in the following curriculums:

- Physical, Occupational, and Speech therapies**
- Therapeutic equestrian programs**
- Summer programs**
- Pilot programs (seniors, military, inclusive fitness center)**
- Workshop programs**
- Education programs**
- Outreach programs**

Created **The Shea Center Youth Advisory Team** to provide community outreach to their peers.

Celebrated the Youth Volunteer of the Year, **Annika Moe**, and Adult Volunteer of the Year, **Judy Shumaker**, at the Annual Celebration and Meeting.

Honored **Steve Stambaugh**, Finance Committee Chair, with the **Mark Aldrich Board Leadership Award**.

Honored **The Francis P. Torino Foundation** and **Horses for Healing Golf Tournament** at the Annual Celebration & Meeting.

Presented to more than **450 industry peers** at the Professional Association of Therapeutic Horsemanship Conference.

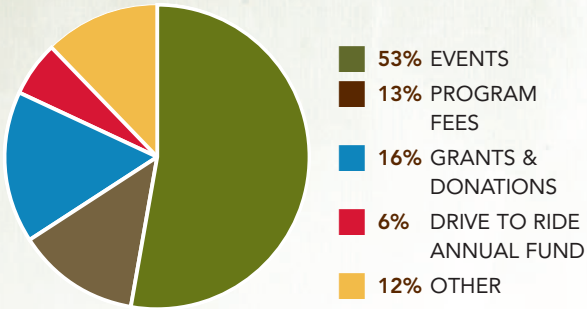
**Harald Herrmann**, CEO of Yard House Restaurants joined us as the keynote speaker at the Business Leaders for Philanthropy Night.

THE J.F. SHEA THERAPEUTIC RIDING CENTER IS DEDICATED TO IMPROVING THE LIVES OF PEOPLE WITH DISABILITIES THROUGH THERAPEUTIC HORSE-RELATED PROGRAMS.



## WHERE DOES OUR REVENUE COME FROM?

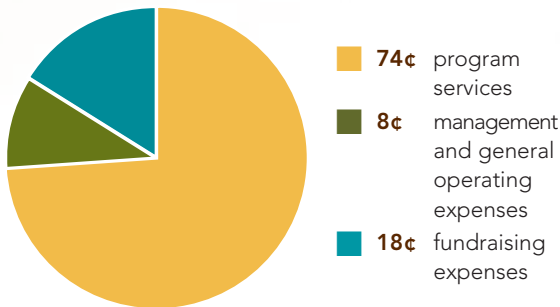
We are grateful to our many generous donors who provided more than 85% of our revenue in 2012.



## HOW WE USED OUR DONOR DOLLARS

**\$2.4 million** = annual budget to operate The Shea Center in 2012

**74 cents of every dollar** donated was spent on therapeutic riding programs for our clients.

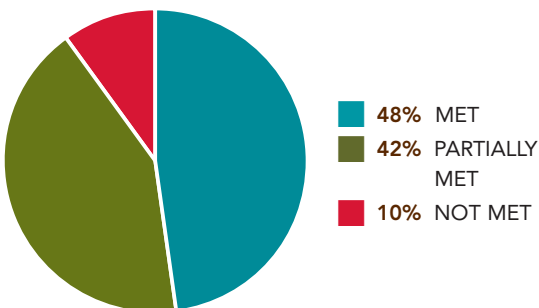


For a complete 2012 financial report, contact Dana Green at (949) 240-8441 x 109 or [dgreen@sheacenter.org](mailto:dgreen@sheacenter.org).

## ACHIEVEMENT GOALS REVIEW 2012

**1,247 Total Goals**

Each year the Program Services staff sets client achievement goals to measure the progress of The Shea Center's returning clients and the effectiveness of the program's services. Several factors can affect client achievement including health, attendance and consistency.



# Thank you to our donors!

*In 2012, 1,230 contributors supported The Shea Center. Thank you for every gift and to these friends who contributed \$5,000 or more during 2012.*

- |   |  |
|---|--|
| Gilbert G. Aguirre                                | Kerry & Greg McCanna                                     |
| Mark Aldrich                                      | Mildred & Marian Kiger Foundation                        |
| Anaheim Ducks & Honda Center                      | Aleen & Julian Movsesian and Succession Capital Alliance |
| Jennie & Morgan Anderson                          | Laura & Joe Muller                                       |
| Anonymous   | Newmeyer & Dillion LLP                                   |
| Applied Medical                                   | O'Connell Family Foundation Trust                        |
| Assistance League of Laguna Beach                 | Stefan Oglevee and Lauren Twigg-Oglevee                  |
| Janice & Michael Bell                             | Orange County Community Foundation                       |
| Tracy & Mike Bilek                                | Amber & Tom Orradre                                      |
| Boeing Employees Community Fund of California     | Pacific Life Foundation                                  |
| Capital Bank                                      | Monica & Tom Parr  |
| Debra Corley                                      | Rancho Mission Viejo Rodeo, LLC                          |
| Crevier Classic Cars                              | Reo World, Inc.  |
| Don Crevier                                       | Michele & Tim Ryan                                       |
| Daniel J. Saltzman Memorial Charitable Fund       | Mariella & Stanley Saltzman                              |
| Janet & Amos Deacon                               | Jill & Chuck Schreiber                                   |
| Donald L. Schoellerman Foundation                 | Sandy Segerstrom-Daniels & John Daniels                  |
| DPR Construction                                  | Smith Micro Software, Inc.                               |
| Bonnie & David Eastman                            | Linda I. Smith   |
| Ralph Eidem                                       | South County Lexus at Mission Viejo                      |
| Ewles Materials                                   | State Street Foundation                                  |
| Penny & Jon Fosheim                               | The Bank of America Charitable Foundation, Inc.          |
| Francis P. Torino Foundation                      | The Bengard Foundation                                   |
| Sharon & John Frank                               | The Capital Group Companies Charitable Foundation        |
| Julie & Stuart Frost                              | The Crean Foundation                                     |
| Golden State Foods Foundation                     | The Edwards Lifesciences Fund                            |
| Leah & Andrew Gore                                | The Green Foundation                                     |
| Elisabetta & William Graff                        | The Lloyd E. & Elisabeth H. Klein Family Foundation      |
| Angie & Don Green                                 | The Offield Family Foundation                            |
| Kelli & Tres Heald                                | The Roy Charitable Fund                                  |
| Cecelia & Chris Hopper                            | The Sence Foundation                                     |
| Kelly & Jay Jacobs                                | Thomas J. and Erma Jean Tracy Family Foundation          |
| Jacqueline Badger Mars 2001 Charitable Lead Trust | Ellen & Les Thomas                                       |
| Marcia & Fred Jager                               | Toyota Material Handling, USA, Inc                       |
| John M. Frank Construction, Inc                   | E.J. Tracy   |
| Terry & Rande Johnsen                             | Ueberoth Family Foundation                               |
| Jenny & Bill Klein                                | Jim Washburn   |
| KNU Foundation                                    | Jayne & Steven Watts                                     |
| Diana & Jerry LaMott                              | Kim & Hank Weeks   |
| Nancy & Derek Lewis                               | Wells Fargo Foundation                                   |
| Kim & Chris Lippincott                            |  |
| Debbie & Rhoads Martin                            |  |

Ongoing veterinary care for our horses and ponies is donated to The Shea Center by Richard Markell, DVM of Ranch & Coast Equine Practice  
Horse dentistry services donated by Larry H. Kelly, DVM.  
Horse shoeing expenses are discounted by farrier Rick Rabin.

